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Date: 4th May 2007

Attn: Mr. Keith Ho

2nd Letter

URGENT

By Direct Fax No.:

No. of pages: 2

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Dear Sirs,

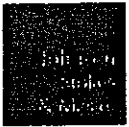
Re: Commission of Inquiry on Allegations relating to the Hong Kong Institute of Education ("the Institute")

Dr. Thomas Leung would like us to relay to you that after checking his diary and having seen some of the documents obtained from this firm, he has recalled some additional events, which are relevant to the Inquiry. These are set out below.

1. Some time after signing the Deep Collaboration Agreement (in 2005), Dr. Leung received a telephone call from the SEM during which the SEM enquired about the initiatives of deep collaboration. In the course of such telephone conversation, the SEM expressed the view that the request to have a Town Centre was not genuine deep collaboration. With respect to the initiative relating to RPg figures, the SEM said something to the effect that the Institute simply wanted to have CUHK's student numbers. As far as Dr. Leung can recall, the SEM did not talk about change of governance, merger, or "squeezing the Institute".
2. Having checked his diary, Dr. Leung now recalls that he and Dr. Edgar Cheng initiated a short meeting with the SEM which took place on 6th June 2006. This meeting lasted for approximately 15 to 20 minutes, and its purpose was to inform the SEM that they could not take things forward (after the dinner on 17th April 2006), and would put matters on hold. As far as Dr. Leung can recall, the SEM was disappointed with this.
3. Again, having checked his diary, Dr. Leung also recalls that he and Dr. Edgar Cheng were invited by the SEM to lunch, which took place on 1st September 2006. In the course of lunch, the SEM enquired if

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anything was happening (in relation to institutional integration), to which Dr. Leung said no.

We should be obliged if you would draw these matters to the Commission's attention, and bring them out in examination-in-chief if necessary.

Yours faithfully,

Johnson Stokes & Master
Johnson Stokes & Master

cc Dr. Thomas Leung
cw

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